

EANS-Adhoc: Issue price of EUR 12.50 for Derby Cycle AG shares

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Cloppenburg, February 3, 2011 - The issue price for the shares offered in the IPO of Derby Cycle AG (WKN A1H6HN, ISIN DE000A1H6HN1) is EUR 12.50. This price was fixed by the company and the selling shareholders together with joint lead managers equinet Bank and BHF-BANK.

The placement volume amounts to EUR 76.1 million, and comprises 6,090,000 shares, including an over-allotment, of the total of 6,840,000 shares offered. Of these shares, 4,590,000 shares derive from the selling shareholders' holdings (including an over-allotment of 792,175 shares). Despite the oversubscription, the selling shareholder, Finatem, has decided to retain an interest of 750,000 shares, equivalent to 10% of the company's share capital, in order to participate in the future growth of Derby Cycle. An amount of EUR 18.8 million accrues to Derby Cycle AG as gross issue proceeds arising from the capital increase, which entails a volume of 1,500,000 shares. The company's share capital was increased by EUR 1,500,000 to EUR 7,500,000.

Approximately 96.6% of the shares placed were allocated to institutional investors and 3.4% to private investors. Private investors will be allocated 25% of their subscription, with a minimum of 100 shares. The preferential allocation comprised placing around 78,150 of the shares offered with management and supervisory board members, and with parties related to the company or the selling shareholders.

After the offering has been fully completed and the over-allotment option has been fully exercised, the free float will amount to 81.2%, or to 70.6% excluding the exercise of the over-allotment option. The initial quotation of Derby Cycle AG shares on the Frankfurt Stock Exchange, Prime Standard, is intended on February 4, 2011.

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