

**euro adhoc: Advanced Medien AG / Mergers - Acquisitions - Takeovers /
Advanced Medien AG lays groundwork for company takeover (E)**

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Munich, December 22, 2003 - The management board of Advanced Medien AG today announced that it submitted a non-binding, structured takeover proposal for an unlisted, Germany-based media company to the bank handling the transaction. Following a review of the business concept submitted by Advanced Medien AG, the company was included in the shortlist of bidders for the media company, which has a history of profitability.

The completion of the due diligence review and the preliminary decision of the seller are expected for late January. All parties agreed not to disclose the identity of the company that is up for sale before all negotiations have been successfully completed.

Advanced Medien AG
The management board

Further inquiry note:

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end of announcement euro adhoc 22.12.2003

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ISIN: DE0001262186
WKN: 1260218
Indizes: CDAX, Classic All Share, Prime All Share, Prime Standard
Börsen: regulated dealing Frankfurter Wertpapierbörse; free trade

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Niedersächsische Börse zu Hannover, Berliner Wertpapierbörse,
Bayerische Börse, Börse Düsseldorf, Baden-Württembergische
Wertpapierbörse
Branche: Media
Sprache: Englisch

*** OTS-ORIGINALTEXT UNTER AUSSCHLISSLICHER INHALTLICHER
VERANTWORTUNG DES AUSENDERS ***

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OTS0055 2003-12-22/11:10

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221110 Dez 03

Link zur Aussendung:
http://www.ots.at/presseaussendung/OTS_20031222_OTS0055