

EANS-Voting Rights: Österreichische Post AG / Publication of a participation notification according to art. 135 para. 2 Stock Exchange Act

Notification of voting rights transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is responsible for the content of this announcement.

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Glasgow, 3.2.2021

Overview

1. Issuer: Österreichische Post Aktiengesellschaft
2. Reason for the notification: Acquisition or disposal of voting rights
Other
3. Person subject to notification obligation
Name: Morgan Stanley
City: Wilmington, Delaware
Country: USA
4. Name of shareholder(s): Morgan Stanley & Co. LLC
Morgan Stanley & Co. International plc
5. Date on which the threshold was crossed or reached: 1.2.2021
6. Total positions

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	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1+_7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	0,01 %	3,48 %	3,49 %	67 552 638
Position of previous notification (if applicable)	0,35 %	4,84 %	5,19 %	

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Details

7. Notified details of the resulting situation:

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A: Voting rights attached to shares				
	Number of voting rights		% of voting rights	
	Direct	Indirect	Direct	Indirect
ISIN Code	(Sec 130 BörseG	(Sec 133 BörseG	(Sec 130 BörseG	(Sec 133 BörseG
	2018)	2018)	2018)	2018)
AT0000APOST4		6_631		0,01_%
_SUBTOTAL_A	6_631		0,01_%	

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B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG				
2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
Right of recall over securities lending agreements	at any time	at any time	2 344 654	3,47 %
		_SUBTOTAL_B.1_	2_344_654	3,47_%

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B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG					
2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights

Equity_Swap	04.07.2022__	at_any_time	Cash	4_127	0,01_%
			SUBTOTAL_B.2_	4_127	0,01_%

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8. Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

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No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/ other instruments held directly (%)	Total of both (%)
1	Morgan Stanley				
2	Morgan Stanley Capital Management, LLC	1			
3	Morgan Stanley Domestic Holdings, Inc.	2			
4	Morgan Stanley & Co. LLC	3	0,00 %	1,09 %	1,09 %
5	Prime Dealer Services Corp.	4		0,01 %	0,01 %
6	Morgan Stanley International Holdings Inc.	1			
7	Morgan Stanley International Limited	6			
8	Morgan Stanley	7			

	Investments				
	(UK)				
	Morgan				
9	Stanley & Co.	8	0,01 %	2,38 %	2,39 %
	International				
	plc				

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9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

The notification was triggered as a result of the exercise of the right of recall over securities lending agreements which resulted in Morgan Stanley falling below 4% at group level.

Glasgow am 3.2.2021

Further inquiry note:

Austrian Post

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end of announcement

euro adhoc

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