

**EANS-Adhoc: Atrium European Real Estate Limited / ATRIUM SUCCESSFULLY
ISSUES €200 MILLION UNSECURED EUROBONDS BY TAPPING ITS €300 MILLION
3.000% EUROBONDS DUE 2025**

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Capital Measures
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ATRIUM EUROPEAN REAL ESTATE LIMITED

ATRIUM SUCCESSFULLY ISSUES EUR200 MILLION UNSECURED EUROBONDS BY TAPPING ITS
EUR300 MILLION 3.000% EUROBONDS DUE 2025

Ad hoc announcement - Jersey, 18 June 2020. Atrium European Real Estate Limited
("Atrium" or the "Company" and together with its subsidiaries, the "Group") (the
"Issuer"), a leading owner, operator and redeveloper of shopping centres and
retail real estate in Central Europe, announces that it has priced a EUR200
million of notes to be consolidated and form a single series with the
EUR300,000,000 3.000 per cent. notes due 2025 issued on 11 September 2018 (the
"New Notes"). The issue price is 96.582% of the principal amount reflecting a
yield of 3.732% and excluding accrued interest from 12 September 2019 to the
issue date.

Atrium will apply for the New Notes to be listed on the official list of the
Luxembourg Stock Exchange and admitted to trading on the Luxembourg Stock
Exchange's regulated market.

The New Notes have been placed with a broad range of institutional debt
investors across Europe.

The New Notes have been assigned a rating of Baa3 by Moody's and BBB by Fitch, in line with Atrium's corporate ratings.

The proceeds of the New Notes will be used for the refinancing of the Group's existing debt and for general corporate matters.

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The Company is established as a closed-end investment company incorporated and domiciled in Jersey and regulated by the Jersey Financial Services Commission as a certified Jersey listed fund, and is listed on both the Vienna Stock Exchange and the Euronext Amsterdam Stock Exchange. Appropriate professional advice should be sought in the case of any uncertainty as to the scope of the regulatory requirements that apply by reason of the above regulation and listings. All investments are subject to risk. Past performance is no guarantee of future returns. The value of investments may fluctuate. Results achieved in the past are no guarantee of future results.

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Further inquiry note:

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