

**EANS-Capital Market Information: RZB Finance Jersey III Limited / Other
capital market information**

Other capital market information transmitted by euro adhoc. The issuer is
responsible for the content of this announcement.

Notice to the Holders of RZB Finance (Jersey) III Limited EUR 200,000,000
Perpetual Non-cumulative Subordinated Floating Rate Capital Notes having the
benefit of a support agreement entered into with Raiffeisen Zentralbank
Österreich AG, XS0193631040, (the "Capital Notes")

Raiffeisen Bank International AG, London Branch (formerly Raiffeisen
Zentralbank Österreich AG, London Branch (RZB Austria London Branch)) has been
appointed as process agent in connection with various documents relating to the
Capital Notes, in particular the Terms and Conditions of the Capital Notes, the
Support Agreement dated 15 June 2004, the Deed of Covenant dated 15 June 2004
as well as the Agency Agreement dated 15 June 2004.

Notice is hereby given that with effect from 14 December 2015 the new
address of the process agent will be as follows:

Raiffeisen Bank International AG, London Branch Leaf C 9th Floor, Tower 42,
25 Old Broad Street, London EC2N 1HQ, United Kingdom

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Further inquiry note:

Raiffeisen Zentralbank Österreich AG

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end of announcement euro adhoc

issuer: RZB Finance Jersey III Limited

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