

**EANS-Voting Rights: C.A.T. oil AG / Release according to article 26,  
section 1 WpHG (Securities Trading Act) with the aim of Europe-wide  
distribution**

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Notification of voting rights transmitted by euro adhoc. The issuer is  
responsible for the content of this announcement.  
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Notification pursuant to Sec 93 para 2 Austrian Stock Exchange Act

Person/company obliged to make the notification:

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Name: Joma Industrial Source Corp  
Place: Road Town, Tortola  
State: British Virgin Islands

C.A.T. oil AG: Notification pursuant to Sec 93 para 2 Austrian Stock Exchange  
Act

Vienna, 19 January 2015. C.A.T. oil AG (ISIN: AT0000A00YA; 8; WKN A0JKWU; the  
Issuer) informs that Joma Industrial Source Corp (Joma Industrial) and Mr.  
Maurice Dijols (Mr. Dijols) communicated the following to the Issuer on 16  
January 2015 in accordance with section 91 et seq of the Austrian Stock Exchange  
Act:

"On 16 January 2015, Joma Industrial acquired through a mandatory public offer  
(cash offer) control over 19,228,711 voting rights in the Issuer (corresponding  
to approx. 39.36% of the shares). Joma Industrial is being controlled by Mr.  
Dijols through MAS Holding AG and Singinvest Asian Fund.

On 27 October 2014, Mr. Dijols had already acquired through the acquisition of  
100% of the shares in Skible Holdings Limited indirect control over 23,300,000  
voting rights in the Issuer (corresponding to approx. 47.70% of the shares) (cf  
our notification of 29 October 2014). In addition, Mr. Dijols continues to hold  
directly 5,850 voting rights in the Issuer (corresponding to approx. 0.01% of  
the shares in the Issuer).

As of 16 January 2015, Mr. Dijols therefore directly and indirectly controls in  
total 42,534,561 voting rights in the Issuer (corresponding to approx. 87.07%  
of the shares). Mr. Dijols has therefore crossed the 75% threshold of voting rights

in the Issuer on 16 January 2015.

In Detail:

On 27 October 2014, Joma Industrial acquired 100% of the shares in Skible Holdings Limited from Mr. Walter Höft. Mr. Dijols holds 100% of the shares in MAS Holding AG, which holds 100% of the management shares in Singinvest Asian Fund. Singinvest Asian Fund holds 100% shares in Joma Industrial.

Skible Holdings Limited holds 100% of the shares in Coraline Limited. Coraline Limited and AB PCO INVESTMENT LIMITED are the limited partners of CAT. GMBH CONSULTING AGENCY TRADE & COMPANY (CYPRUS) (Cat Partnership), a limited partnership under the law of Cyprus. Coraline Limited and AB PCO INVESTMENT LIMITED each hold 49.75% shares in Cat Partnership. General partner of Cat Partnership is CAT Trading GmbH with a share interest of 0.5%.

Cat Partnership holds 100% shares in Fairtune Limited, which holds 100% shares in CAT. HOLDING (CYPRUS) LIMITED. CAT. HOLDING (CYPRUS) LIMITED holds 47.70% shares in the Issuer.

On 11 December 2014, Joma Industrial has published an offer document regarding its mandatory public offer (cash offer) to the shareholders of the Issuer, for the acquisition of their bearer shares in the Issuer against payment of EUR 15.23 per share. The acceptance period expired on 8 January 2015, 24:00 hrs. (local time Frankfurt am Main). The acquisition of the shares by Joma occurred on 16 January 2015."

In case of question, please contact:

C.A.T oil AG  
Kärntner Ring 11-13  
A-1010 Vienna  
Austria

Email: [ir@catoilag.com](mailto:ir@catoilag.com)

Further inquiry note:

Carolin Amann Tel: +49(0)69-92037-132 Email: [carolin.amann@fticonsulting.com](mailto:carolin.amann@fticonsulting.com)

Steffi Susan Kim Tel: +49(0)69-92037-115 Email: [steffi.kim@fticonsulting.com](mailto:steffi.kim@fticonsulting.com)

end of announcement

euro adhoc

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issuer: C.A.T. oil AG  
Kärntner Ring 11-13  
A-1010 Wien  
phone: +43(0) 1 535 23 20 - 0  
FAX: +43(0) 1 535 23 20 - 20  
mail: ir@catoilag.com  
WWW: <http://www.catoilag.com>  
sector: Oil & Gas - Upstream activities  
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